



43rd Annual Spring Conference

April 9-11, 2008



"ROUND-UP AT THE LASBO CORRAL"

sponsored by
Louisiana Association of
School Business Officials

L'Auberge du Lac Hotel
777 Avenue L'Auberge
Lake Charles, LA 70601
(866) 580-7444



43rd Annual LASBO Spring Conference



WEDNESDAY, APRIL 9

7:30-11:30 a.m.

Golf Tournament - Contraband Bayou Golf Club
(L'Auberge du Lac Property)

10 a.m.

Registration Open (break refreshments)

11:30 a.m.

"Grub Time" - Hospitality Rooms Open
(lunch on your own)

11:45-1:15 p.m.

LASBO Officers & Board of Directors Meeting/Luncheon

1:15-4:15 p.m.

CONCURRENT CERTIFICATION WORKSHOPS

**"Rope 'em, Brand 'em, and Crack the Whip:
Tools and Activities for Leading Your Herd"**

▲ Joel McKenzie, First Financial

"A Fistful of \$\$: Allowable Federal Costs"

▲ Sheara Krvaric, Brustein & Manasevit
(on behalf of LA Department of Education)

4:30-6:30 p.m.

Opening "Round-Up" Ceremony

Musical Presentation

Welcome and Introductory Remarks

- ▲ Bill Hebert, LASBO President, Jefferson Davis Parish Schools
- ▲ Superintendent Tommy Smith, Jefferson Davis Parish Schools
- ▲ Superintendent Wayne Savoy, Calcasieu Parish Schools
- ▲ Mayor Randy Roach, City of Lake Charles

Keynote Address: "A Visit to the Boneyard"

▲ Clyde Ray Webber, Jr., Clerk of Court, Concordia Parish

7-10:30 p.m.

"Hoe Down" Dinner and Entertainment

Nevie Beach Poolside (L'Auberge)

Music by Louisiana Express



THURSDAY, APRIL 10

8:30 a.m.

CONCURRENT WORKSHOPS

**#1 "Tenderfeet Welcome Wagon: Orientation
for Newcomers" (3 years or less in LASBO)**

▲ Panel of LASBO Officers and Coordinator

#2 "Gold Rush: Payroll Issues" (Panel)

- ▲ Teresa Dubois, Vermilion Parish School Board
- ▲ Karla Knippers, Sabine Parish School Board
- ▲ Paula Pitre, Iberville Parish School Board

#3 "The New Frontier: IT Swap Shop" (Panel)

- ▲ Jim Crawford, Calcasieu Parish School Board
- ▲ Lucien Cusimano, Plaquemines Parish School Board
- ▲ Britt Ledet, Lafourche Parish School Board

#4 "Don't Fence Me In: Public Bid Law Update"

▲ Rick McGimsey, Assistant Attorney General
LA Department of Justice

10:00 a.m.

CONCURRENT WORKSHOPS

**#5 "The Good, the Bad, & the Ugly: Best Practices
for Staffing" (Panel)**

- ▲ Bill Hebert, Jefferson Davis Parish School Board
- ▲ Randy Brown, Beauregard Parish School Board
- ▲ Mike Leonards, Acadia Parish School Board

#6 "Hang 'em High: Garnishments"

▲ Rick McGimsey, Assistant Attorney General
LA Department of Justice

#7 "Black Gold, Texas Tea: How To Review Oil & Gas Leases"

▲ Joe Rainer, President, Argent Property Services

#8 "Branded: Fixed Assets" (Panel)

- ▲ Stephen Flanders, DeSoto Parish School Board
- ▲ Donna Post, St. Charles Parish School Board
- ▲ Angela Verzwylt, Rapides Parish School Board

11:30 a.m.

"Come 'n Git It!" Luncheon & Business Meeting

▲ Greetings from SASBO

Brantley Thomas III, Berkeley County Schools, South Carolina

1:45 p.m.

CONCURRENT WORKSHOPS

#9 "Bounty Hunters: Unclaimed Property"

▲ Benny Spann, Director, Unclaimed Property
LA State Treasurer's Office

#10 "Out to Pasture: TRSL Update"

▲ Maureen Westgard, Executive Director
Teachers' Retirement System of LA (TRSL)

#11 "Tightening the Reins: GASB Update"

▲ J. Michael Inzina, President/CEO, ALTEC, Inc.

#12 "Go Ahead, Make My Day!: Self Defense Techniques"

- ▲ Bill Hebert, Jefferson Davis Parish School Board
- ▲ Sheriff Ricky Edwards, Jefferson Davis Parish
- ▲ Kyle Reed, Owner, Jefferson Davis Karate Academy

3:15 p.m.

CONCURRENT WORKSHOPS

**#13 "Saddle Up for the Trail Ride: A Year in the Life of a
Business Officer"**

▲ Steven Stanfield, DeSoto Parish School Board

#14 "Stakin' Your Claim: 403b Update"

▲ Fred St. Clair, District Manager, AIG Retirement

#15 "Wanted Dead or Alive: Fraud and Internal Controls"

▲ J. Michael Inzina, President/CEO, ALTEC, Inc.

#16 "Fit as a Fiddle: Fat to Fit -- On a Bet!"

- ▲ Karl Bruchhaus, Calcasieu Parish School Board
- ▲ Paula Bruchhaus, Calcasieu Parish School Board

4:30-6:30 p.m.

"Grazin' in the Hospitality Rooms"

6:30-9:30 p.m.

"Chuck Wagon" Banquet & Awards Ceremony



Agenda Continued ...



FRIDAY, APRIL 11

8:30 a.m.

Musical Presentation

9:00-9:30 a.m.

"Gathering the Posse: Reflections of a Past President"

▲ *Walter Lee, Superintendent, DeSoto Parish School Board*

9:45-11:45 a.m.

"Ranch Hands for Hire: Employment Issues"

▲ *Jon Guice, Hammonds & Sills Law Firm*

11:45 a.m.

"Chatting by the Campfire: Challenge Message"

▲ *Juanita Duke, LASBO President, 2008-2009*

12 noon

Door Prizes and Adjourn

Registration Is Easy!

Your conference registration should be received by **March 20**. The cost is \$150 for LASBO members and \$175 for non-members. A special rate for retirees is \$75. A **\$25 late fee** is charged for all registrations received after March 20. The registration fee includes all materials, activities, and functions. Checks should be made payable to LASBO Spring Conference. A full refund will be made for cancellations made by March 20; a **\$50 cancellation fee** will be withheld from March 21 - March 31; and no refunds after April 1.

Hotel Accommodations

A block of rooms has been reserved at \$119 single or double at the L'Auberge du Lac Hotel in Lake Charles. Participants can make room reservations by calling the hotel at (866) 580-7444 and ask for the LASBO Room Block (code #SLASBO). These rooms will be held until March 18; thereafter, availability of rooms and rates may change. Check-in time is 4 p.m. and check-out time is 11 a.m. Cancellations of rooms must be made 48 hours prior to arrival to avoid a "no show fee."

Golf Tournament

An optional pre-conference golf tournament is planned on Wednesday morning, April 9, from 7:30-11:30 a.m. at the Contraband Bayou Golf Club on the L'Auberge du Lac Property. Cost is \$49/person and includes 18 holes, green fee, and cart. Additional information will be sent to golfers who are registered for the tournament prior to the conference. Please include your golf fee with your registration fee and form.

Additional Information

Business casual & comfortable attire is encouraged for the entire conference.

Door Prizes - each school system is encouraged to bring one door prize (or a basket of assorted gifts) with a \$25 minimum value. Something unique to your parish is recommended.

Continuing Education Hours - certificates of attendance will be awarded. The conference will meet a maximum of 16 hours of credit toward recertification. LASBO will maintain Continuing Professional Education (CPE) records of attendance for CPA's to meet CPE requirements (14 hours maximum including certification workshop may be requested).



Questions

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Program Sponsors

Thanks to our many sponsors for their generous support and participation! The following firms agreed to assist LASBO by contributing toward all our food functions. Additionally, several firms will host hospitality rooms on Wednesday and Thursday. This list includes only those confirmed at time of printing.

Platinum Sponsors

- ▲ AIG Retirement
- ▲ Allen, Green & Williamson, LLP
- ▲ First Financial Group of America
- ▲ Foley & Judell, LLP
- ▲ The Follett Software Company
- ▲ The Horace Mann Companies
- ▲ Methods, Inc.
- ▲ Reliant Investment Management, LLC
- ▲ Software & Services of LA, Inc.
- ▲ Taylor & Sons Insurance & Financial Services

Gold Sponsors

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- ▲ Clements Insurance Services, Inc.
- ▲ Colonial Life
- ▲ Milliman, Inc.
- ▲ SunGard Public Sector

Silver Sponsors

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- ▲ American Appraisal
- ▲ Apple Adjusters, Inc.
- ▲ Applied Business Concepts
- ▲ Argent Trust
- ▲ Association Member Benefits Advisors (AMBA)
- ▲ The Bank of New York Trust Company, N.A.
- ▲ Capital One Bank
- ▲ Chase
- ▲ Commerce Bank, N.A.
- ▲ CRS Incorporated
- ▲ CSI - McAleer
- ▲ Detel
- ▲ EDgear LLC
- ▲ ESP - Electronic Systems Protection, Inc.
- ▲ Excel Software Professionals, Ltd
- ▲ First Student, Inc.
- ▲ Gallagher Risk Management Services, Inc.
- ▲ HSLI
- ▲ Image Tek of Louisiana, LLC
- ▲ Johnson Controls, Inc.
- ▲ LA Asset Management Pool, Inc. (LAMP)
- ▲ LA School Equipment Company, LLC
- ▲ LUBA Workers' Comp
- ▲ MBIA Asset Management Group
- ▲ Midwest Employers Casualty Company
- ▲ Morgan Keegan & Company, Inc.
- ▲ Postlethwaite & Netterville
- ▲ Reboue & Fontenot, LLC/Benefits & Actuarial Consultants
- ▲ Risk Services of Louisiana, LLC
- ▲ School Specialty, Inc. - Education Essentials
- ▲ Siemens Building Technologies, Inc.
- ▲ Slocum & Associates, Inc.
- ▲ Trinity Insurance Services, Inc.
- ▲ Tyler Technologies, Inc.
- ▲ UBS Financial Services
- ▲ USI Insurance Services
- ▲ Virco Mfg. Corporation

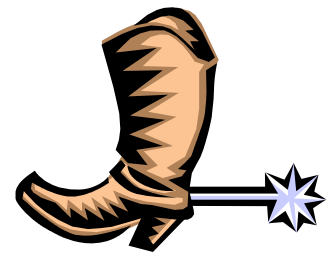
Friends of LASBO

- ▲ Hancock Bank
- ▲ Teacher's Pet

Registration Form

43rd Annual LASBO Spring Conference

L'Auberge du Lac Hotel, Lake Charles, LA • April 9-11, 2008



Name _____ Badge Nickname _____ Title _____

Agency/Company _____

Address _____
Street or P.O. Box City State ZipCode

Telephone () _____ Fax () _____

E-mail _____

2008 LASBO Member Yes No

1st LASBO Conference to Attend Yes No

To assist in planning, please check the following:

Certification Workshops (Wed., 4/9, 1:15-4:15 p.m. - 3-hour workshops will meet requirements for one certification course)
(check if you plan to attend)

Tools & Activities for Leading Your Herd Yes No
A Fistful of \$\$: Allowable Federal Costs Yes No

Thursday, April 10 (8:30-9:45 a.m. - choose one)

- #1 Orientation for Newcomers (Panel)
- #2 Payroll Issues (Panel)
- #3 IT Swap Shop (Panel)
- #4 Public Bid Law Update

Thursday, April 10 (10:00-11:15 a.m. - choose one)

- #5 Best Practices for Staffing (Panel)
- #6 Garnishments
- #7 How To Review Oil & Gas Leases
- #8 Fixed Assets (Panel)

Thursday, April 10 (1:45-3:00 p.m. - choose one)

- #9 Unclaimed Property
- #10 TRSL Update
- #11 GASB Update
- #12 Self Defense Techniques

Thursday, April 10 (3:15-4:30 p.m. - choose one)

- #13 A Year in the Life of a Business Officer
- #14 403b Update
- #15 Fraud and Internal Controls
- #16 Fat to Fit -- On a Bet!

I will attend the Wednesday Evening Dinner (poolside)

I will attend the Thursday Evening Banquet

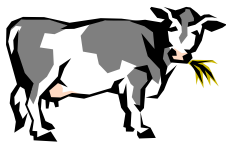
I want to play in the Golf Tournament Wednesday Morning
and am enclosing my \$49 golf fee

- Yes No
- Yes No
- Yes No

Registration Fee:

- \$150 LASBO Member (must be current for 2008)
- \$175 non-member
- \$ 75 retiree registration (spouses and/or guests can purchase meal tickets as needed)
- \$ 30 spouse or guest (Wednesday Dinner Poolside)
- \$ 25 spouse or guest (Thursday Luncheon)
- \$ 30 spouse or guest (Thursday Banquet)
- \$ 30 Certification Workshop Only (no additional charge for conference participants)
- \$ 25 late fee after 3/20/08
- \$ 49 golf fee (additional information will be sent to all golfers prior to the conference)

TOTAL \$ _____



CREDIT CARD PAYMENT

VISA MasterCard

NAME _____

Card # _____

Exp. Date _____

Make Check payable to **LASBO Spring Conference**
and return registration form and check to:

LASBO Spring Conference
P.O. Box 1029
Gonzales, LA 70707-1029
ATTN: Billie Tripp, Coordinator
Phone: 225-644-0619
Fax: 225-644-0122

